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Information contained in this presentation is the property of NGW.
A vertically integrated seed to consumer cannabis company, Next Green Wave is permitted for medicinal and recreational cannabis sales and operations in the state of California.

Four conditional use permits (CUP’s) acquired: nursery, cultivation, volatile and non-volatile extraction, and distribution.

15.5 acres of development property acquired and permitted for cannabis production and manufacturing in the city of Coalinga, CA.

Non-binding LOI signed with a world-class biotechnology firm, to conduct R&D and assist in commercialization of high-throughput plant regeneration technology in the cannabis space.

Phase 1 construction underway on a 35,000 sqft indoor facility; completion in Q4 2018.

$21M raised to finance the purchase of assets, construction, and brand development.

Expert management team assembled, with years of experience in the cannabis business and capital markets.

Trading on the Canadian Securities Exchange effective October 10, 2018. NGW CSE.
**CANNABIS IN CALIFORNIA**

- As of January 1st, 2018, California approved sales in medicinal and recreational cannabis throughout the state.

- All producers and resellers of cannabis products must be compliant with the Medical Marijuana Regulation and Safety Act ("MMRSA") legislation as prescribed by the State of California.

- Non-MMRSA compliant producers and resellers are being served with cease and desist notifications.

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**WORLD’S LARGEST ADULT-USE RECREATIONAL MARKET**

- **$3.7 BN** 2018
- **$5.1 BN** 2019 (beer market hit $5Bn in 2017)
- **$1.4 BN** Tax Revenue by 2021

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**GLOBAL LEGAL CANNABIS MARKET IS $7.7BN; EXPECTED TO RISE 60% TO $31.4BN BY 2021**

- Of the legal market accounted by USA, with California contributing half of that.

  *Report: Canada and International Cannabis Markets – Brightfield Group 2018*

**“California’s cannabis market is expected to soar to $5.1 billion – and it’s going to be bigger than beer,” Jeremy Berke.**

**VERTICAL SEED TO CONSUMER INTEGRATION**

- NGW is building state of the art facilities for cultivation, nursery/breeding, extraction and distribution to produce and transport premium cannabis products to end users.

- Vertically integrated in California, NGW is enabled to control the complete seed-to-consumer process.

- NGW’s assets include over 15 acres of cannabis zoned land and two facilities.

**01 NURSERY (SEEDS, CLONES, HYBRIDS)**

NGW will create hybrid strains and be a major supplier of clones, seeds and seedlings to retail and wholesale clients.

**02 CULTIVATION**

NGW will cultivate globally recognized and award winning genetics in the flowering facility ensuring a premium product and quality.

**03 EXTRACTION**

NGW will process biomass grown from its' facility to produce oils, waxes, tinctures, and other cannabis products. NGW will provide toll extraction service for other licensed cultivators that seek extraction processing.

**04 DISTRIBUTION**

NGW will develop a network of licensed retail stores to distribute NGW branded products and white label products throughout the state, contracting with other quality brands to provide distribution.
Next Green Wave was the first company to purchase property in the green-zone in Coalinga.

Next Green Wave holds the following permits, that form the foundation of our vertically integrated business model:

1. Nursery
   Production and sales of proprietary seeds and clones as well as exclusive production and sales of third party seeds and clones.

2. Cultivation
   Growing proprietary cannabis award winning strains and development of new genetics through R&D.

3. Extraction
   Includes volatile extraction, non-volatile extraction and product infusion. Infusion processes include edibles, topical and any other cannabinoid infused product.

4. Distribution
   Implementing targeted marketing and sales strategies to sell both Next Green Wave produced products and those produced by our branded distribution partners. Services include transportation, processing, packaging, marketing and sales.
NURSERY

- Manufacture award-winning seeds and clones.
- Manufacture feminized and dioecious strains for resale to other licensed cultivators and dispensaries (B2B, B2C).
- Capacity to produce hundreds of thousands, and ultimately millions of seeds per month of both high THC, high CBD and THC/CBD hybrids of varying ratios.
- Develop new strains and acquire exclusive premium seed varieties from other seed banks.
- Resale seeds and clones to supply a dynamic consumer market.
- Compete in various future events with proprietary seeds and clones - build brand awareness.
- Enrich NGW seed bank through exclusive licensing partnerships.
- Target Markets: licensed cultivators, nurseries, and dispensaries.
CULTIVATION

- High capacity, top quality production facilities.
- Industry leading state of the art fertigation, integrated pest management and cultivation techniques.
- Provide unparalleled access to large numbers of pharma grade, diverse and verified cannabis genetics for testing and research.
EXTRACTION

- Volatile Solvent Extraction (VSE) CUP – manufacturing both volatile and non-volatile (NVSE) cannabis products.
  - VSE — permitted use of ethanol, butane, pentane, and propane extraction products.
  - NVSE – use of non-petroleum products (C02).

- Infusion Production
  - Permitted to produce and infuse THC and CBD into finished products (i.e. edibles, topical products, drink products, vaporizers).

- Ability to process its own inventory and third party biomass into oils, waxes, shatter, terpenes, distillates and finished product manufacturing.

- Developing long term extraction manufacturing contracts for third party growers and manufacturers who lack proper state permits.

- Target Markets: Vape and edible manufacturers, dispensaries and 3rd party cultivators.
Next Green Wave will have a major retail focus with distribution and product acquisitions and also the expansion of our already existing large dispensary relationships.

Only state licensed transporters are permitted to move cannabis products legally in California.

A licensed provider of distribution throughout the state of California, NGW will implement a fee for transport services.

Assembling a qualified professional sales team to sell a catalogue of NGW products and third party products to dispensaries.

Sign distribution and licensing agreements with branded, high quality producers that lack distribution, transportation and/or processing integration.
COALINGA OPERATING FACILITIES

**FACILITY A**
- 35,000 sq ft
- Indoor facility
- Projected Revenue Q1/2019

**FACILITY B**
- 50,000 sq ft
- Indoor facility
- Projected Revenue Q1/2020

**FACILITY C**
- 3,240 sq ft
- Nursery, extraction, distribution facility
- Projected Revenue Q1/2019

**FACILITY D**
- 250,000+ sq ft Greenhouse
- Projected Revenue 2020
FACILITY A
BRAND RECOGNITION

Loud Seeds

- Founded by NGW CEO, Mike Jennings in 2010.
- Breeder of premium flowers and seeds.
- Six-time High Times Cannabis Cup winner since 2012.
- Inducted in the High Times Seedbank Hall of Fame.
- High Times Top 100 most influential breeders in California.
- Covered in multiple High Times articles and various cannabis documentaries:
  1. Million Dollar Grow Room
  2. Kings of Pot
  3. Legend of 420 – Netflix Documentary (mention of Loud Seeds)
DIRECTORS AND OFFICERS

LEIGH HUGHES
BCOMM, EXECUTIVE CHAIRMAN

Leigh is an integrated marketing communications and innovations professional of 15+ years. He has held board level positions for multiple companies and has success and experience in venture capital services and the commercialization of private and public companies across the globe, in particular: North America, Australia, and the Asia Pacific Region. He is currently a corporate advisor to multiple listed companies on the ASX, CSE, and TSXv.

MIKE JENNINGS
DIRECTOR & CHIEF EXECUTIVE OFFICER

Mike is a Californian native from the Central Valley who has been working in the Cannabis industry for 20+ years. Aside from focusing on large cultivation projects, Mike has specialized in owning and operating dispensaries. Mike is the co-founder of Loud Seeds, a multiple High Times Cannabis Cup winning breeding and cultivation company. He has been involved in cannabis cultivation, breeding, and marketing for 15+ years and has established brands in both the United States and Europe.

PAUL CHOW
CO-FOUNDER & DIRECTOR

For over 18 years, Paul has provided business advisory services for both public and private companies. He has founded, acted as a senior officer and director, and provided strategic planning for various companies in the marijuana, mining, oil and gas, and technology sectors during his career. Mr. Chow’s experience working within the Canadian equities market will provide great assistance to the IPO and the business development for Next Green Wave.

DAVID WILSON
DIRECTOR

David is a Senior Financial Executive with 25+ years of experience as a strategic advisor focused on facilitating opportunities and solving problems. His career has covered all aspects of corporate finance, including mergers & acquisitions, public and private financings of equity and debt, and corporate governance both in USA and Canada, with an industry emphasis on liquor distribution, technology, electronics manufacturing international agriculture and consumer goods industries.

MATTHEW JEWELL
CPA-CA, VP FINANCE

Matt has spent the last several years assisting companies in emerging industries scale and grow from a financial reporting, treasury, HR, legal and operational perspective. Before joining Next Green Wave, Matt was involved with numerous tech companies of various sizes and international locations, including the State of California. Matt spent the first several years of his career at KPMG where he gathered his base knowledge of financial reporting, tax, compliance, process and control implementation.
PETER ADAMEK
P.ENG., CPA-CA, CFA

Peter is a seasoned financial professional with 20 years of experience in a range of fields including corporate finance, public equity, high yield and bank debt financing, financial modeling and treasury. Peter has worked across industries in companies including Cypress Semiconductor, KPMG and RBC Capital Markets. Peter brings to Next Green Wave a sound skillset in financial planning & analysis, financial modeling, mergers and acquisitions strategy and advisory, due diligence and audit.

GORDON JANG
CPA-CMA

Gordon has over 20 years of senior financial management experience in the mining industry. He was Vice-President, Corporate Controller for Augusta Resource Corp and from 1994 to 2009, Corporate Controller for Pan American Silver Corp. and Lundin Mining Corp. Gordon brings to Next Green Wave a wealth of experience in the areas of tax planning and compliance, financial reporting, Sarbanes Oxley/Internal Controls, implementation of ERP systems and mergers and acquisitions.

DARRYL YEA

Darryl is a performance driven entrepreneurial executive who has undertaken, managed and successfully completed complex transactions, assessing people and operations, implementing change, and building teams to execute. Well known and respected in the investment and business community as an accomplished professional and successful investor and entrepreneur, Darryl was formerly President & CEO of a national financial services organization, which had office throughout Canada, and was Chairman, President & CEO of a technology company providing mission critical banking and payment system services for over 100 financial institutions in Western Canada which at the time also operated one of the largest non-bank owned payment processors in the country. Darryl is a graduate of the Sauder School of Business at UBC.
### SHARE STRUCTURE

#### CAPITAL STRUCTURE (AS AT SEPTEMBER 30, 2018)

<table>
<thead>
<tr>
<th>Authorized Capital</th>
<th>Unlimited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share Issued &amp; Outstanding</td>
<td>120,559,575*</td>
</tr>
</tbody>
</table>

**SHARES THAT COULD BE ISSUED:**

| Incentive Stock Options | 4,975,000 |
| Warrants               | 28,177,502 |
| Fully Diluted Shares   | 153,712,077 |

*Includes 60,305,000 shares held in escrow
NGW now holds CUPs for cultivation, nursery, extraction, and distribution creating four revenue segments.

Facility B will reside on a two acre property directly adjacent to Facility A that has a site plan to construct a 50,000 sq ft building. Facility B will accommodate expansion of the nursery, cultivation and distribution starting 2020 as Facility A reaches capacity, fueling further growth.

The recent acquisition of Facility C, which has an existing 3240 sq ft structure, will enable NGW to commence commercial operations starting Q1/2019 along with Facility A. Facility C will house the production and manufacturing of cannabis oils, distillates, and manufactured products.

FINANCIAL OVERVIEW

**Output without Dispensary**

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GROSS REVENUE</strong></td>
<td>000 US$</td>
<td>-</td>
<td>28,120 US$</td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td>000 US$</td>
<td>1,215 US$</td>
<td>12,091 US$</td>
</tr>
<tr>
<td><strong>TAXES</strong></td>
<td>000 US$</td>
<td>-</td>
<td>5,785 US$</td>
</tr>
<tr>
<td><strong>NET INCOME</strong></td>
<td>000 US$</td>
<td>(1,215) US$</td>
<td>10,244 US$</td>
</tr>
</tbody>
</table>

**Operating Cash Flow**

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>000 US$</strong></td>
<td>(1,215) US$</td>
<td>10,889 US$</td>
<td>29,105 US$</td>
</tr>
</tbody>
</table>

**Free Cash Flow**

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>000 US$</strong></td>
<td>(11,734) US$</td>
<td>1,831 US$</td>
<td>29,105 US$</td>
</tr>
</tbody>
</table>

**Cash Balance**

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
</table>

* The financial results presented above are forecasts and intended to be indicative only. They are subject to change without notice. The forecast financials include the operating results from Facilities A, B and C as well as the purchase of Facility D, but do not include any construction capital or operating results from Facility D.
STRONG INDUSTRY RELATIONSHIPS

- NGW has secured the exclusive premium branding sponsorship for all California events with High Times as well as a key media partner bringing us maximum reach and impressions.

- High Times is the global hub for cannabis-related information.

- High Times anticipates listing on NASDAQ in 2018 and will be a permanent media and events partner with NGW.

KEY DISPENSARY RELATIONSHIPS
**As at the most recently available published financial statements on September 21, 2018**

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Exchange</th>
<th>Share Price as at Sept 21, '18. C$/sh</th>
<th>Shares O/S MM</th>
<th>Market Cap MM C$</th>
<th>Revenue** MM C$</th>
<th>Revenue Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Canopy Growth</td>
<td>WEED</td>
<td>64.46</td>
<td>228.5</td>
<td>14,730</td>
<td>79</td>
<td>12 Months</td>
</tr>
<tr>
<td>Aurora Cannabis</td>
<td>ACB</td>
<td>11.84</td>
<td>951.8</td>
<td>11,269</td>
<td>36</td>
<td>9 Months</td>
</tr>
<tr>
<td>Tilray</td>
<td>TLY</td>
<td>123</td>
<td>76.5</td>
<td>9,406</td>
<td>12.66</td>
<td>6 Months</td>
</tr>
<tr>
<td>Aphria</td>
<td>APH</td>
<td>19.7</td>
<td>232.4</td>
<td>4,579</td>
<td>36.9</td>
<td>12 Months</td>
</tr>
<tr>
<td>Cronos</td>
<td>CRON</td>
<td>16</td>
<td>176.9</td>
<td>2,830</td>
<td>4.1</td>
<td>12 Months</td>
</tr>
<tr>
<td>Organigram Holdings</td>
<td>OGI</td>
<td>7.05</td>
<td>126.3</td>
<td>890</td>
<td>10.1</td>
<td>9 Months</td>
</tr>
<tr>
<td>Auxly Cannabis Group</td>
<td>XLY</td>
<td>1.17</td>
<td>573.7</td>
<td>683</td>
<td>0.9</td>
<td>6 Months</td>
</tr>
<tr>
<td>Emerald Health</td>
<td>EMH</td>
<td>4.97</td>
<td>136.7</td>
<td>679</td>
<td>0.937</td>
<td>12 Months</td>
</tr>
<tr>
<td>Supreme Pharmaceuticals</td>
<td>FIRE</td>
<td>2.16</td>
<td>258.8</td>
<td>559</td>
<td>5.31</td>
<td>9 Months</td>
</tr>
<tr>
<td>Terrascend</td>
<td>TER</td>
<td>5.15</td>
<td>94.4</td>
<td>486</td>
<td>-</td>
<td>12 Months</td>
</tr>
<tr>
<td>CannaRoyalty</td>
<td>CRZ</td>
<td>6.75</td>
<td>54.8</td>
<td>370</td>
<td>31</td>
<td>12 Months</td>
</tr>
<tr>
<td>Emblem</td>
<td>EMC</td>
<td>1.66</td>
<td>121</td>
<td>201</td>
<td>2.69</td>
<td>12 Months</td>
</tr>
<tr>
<td>Sunniva</td>
<td>SNN</td>
<td>5.76</td>
<td>34</td>
<td>183</td>
<td>16.1</td>
<td>12 Months</td>
</tr>
<tr>
<td>Medmen Enterprises</td>
<td>MMEN</td>
<td>6.12</td>
<td>28.8</td>
<td>176</td>
<td>-</td>
<td>12 Months</td>
</tr>
<tr>
<td>Golden Leaf Holdings</td>
<td>GLH</td>
<td>0.235</td>
<td>581.9</td>
<td>137</td>
<td>14.9</td>
<td>12 Months</td>
</tr>
<tr>
<td>Friday Night</td>
<td>TGIF</td>
<td>0.475</td>
<td>229</td>
<td>109</td>
<td>8.74</td>
<td>9 Months</td>
</tr>
</tbody>
</table>
USE OF PROCEEDS

USE OF PROCEEDS — CAD $21 MILLION

- Construction of Facility A, equipment purchase and installation and utility infrastructure.
- Finalize the complete supply chain from seed-to-consumer to comply with our existing CUP’s and California’s legal framework.
- Acquire Facility C and retrofit existing structure to support commercial nursery, extraction and distribution operations starting Q1/2019.
- Acquire Facility D to develop a 250,000+ sq ft greenhouse facility
- Execution of the brand and marketing communications strategy.
- Strategic acquisitions and execution of license agreement opportunities starting Q2/2018.
- General corporate purposes.
POTENTIAL OPPORTUNITIES

Exploring synergistic joint venture opportunities:

- Australian and Canadian licensed cannabis companies seeking cultivation and genetics expertise.
- In advanced discussions with licensing opportunities with well branded seed manufacturers for THC and CBD.

Investment into equity stakes with key state wide distribution companies

Develop site plan for greenhouse indoor Facilities

“You will not find another multi-billion dollar market growing at a 25% compound annual growth rate anywhere in the world that is not already filled with multi-national companies and institutional investors.”

- Troy Dayton, CEO Arcview Market Research
SUMMARY

- Fully licensed and MMRSA compliant for:
  1. Nursery
  2. Cultivation
  3. Extraction
  4. Distribution

- Led by cannabis industry experts with decades of cultivation and extraction experience.

- Brand identification solidified through multi-award winning and distinguished, Loud Seeds.

- Completed pre-IPO financing of CAD $21 Million.

- Construction on Facility A is set for completion in October 2018.

- Realizing revenue in Q1, 2019.

- Exploring M&A opportunities in California.

Market Timing

- NGW has obtained cultivation, nursery, manufacturing/extraction, and distribution/transportation licenses from the City of Coalinga, CA.
- These licenses offer NGW a first mover advantage over its competition in the ever changing regulatory environment over the next several years.

Brand Recognition

- Loud Seeds is a premium-quality brand with international recognition.
- NGW can leverage the brand name for rapid customer acquisition through co-branding with Loud Seeds and other existing, premium brands.

Experienced Management Team

- Mike Jennings, NGW’s CEO, is a globally recognized cannabis cultivator and entrepreneur.
- NGW’S corporate team has extensive public company, regulatory compliance, finance, marketing, gardening, and operational experience.

Strong Industry Relationships

- Through the Loud Seeds brand, NGW has established relationships with several of the major dispensaries and media in CA.
- Forged relationships with professional athletes and main stream entertainers.
- Developed strong relationships amongst industry peers.
- NGW intends to utilize existing relationships with social influencers.
# PREMIUM SEED TO CONSUMER INTEGRATION

| CORPORATE PRESENTATION | Q4 2018 |

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